

Simplified Underwriting

Now available for groups with 25 or more enrolling employees!



Small Business Benefits

Did you know with our simplified underwriting, qualified groups can be issued and onboarded in as little as 5 business days? For an initial underwriting rate, simply submit:

- Member / Dependent-level census (1133-3)*
- Simplified Underwriting Risk Review Form (1133-2)
- Renewal Packet

For a final offer of coverage, the following is needed:

- Complete submission documents
 - Employer Application for Insurance Coverage
 - Employee Enrollment Census Template (1133-5)
 - Enrollment Acknowledgement Form (1133-4)
 - Prior carrier billing statement

Remember if groups prefer to be underwritten via IMQs, we can still accommodate. Alternatively, groups with 100 or more enrolled employees can opt to use experience underwriting.

*Information must be complete and accurate.

Reach out to your sales contact for more information.

Note: Available in all states with self-funded plan designs, except WA.

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Trustmark Small Business Benefits®
Plan design availability and/or coverage may vary by state. Plans are administered by Star Marketing and Administration, Inc., and stop-loss insurance and ancillary coverage are provided by Trustmark Life Insurance Company.

400 Field Drive
Lake Forest, IL 60045
TrustmarkSB.com


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